

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer K	aisun Energy Group Limited		
Date Submitted 3	1 August 2017		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : 8203	Description : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.1	HK\$500,000,000.00
Increase/(decrease)	<u> </u>		<u>-</u>
Balance at close of the month	5,000,000,000	HK\$0.1	HK\$500,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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es				
N/A	Description	on :		
		No. of preference shares		Authorised share capita (State currency)
f preceding mo	nth _			
e)	_		-	
f the month	-			
f Shares				
N/A	Description	on :		
		No. of other classes of shares		Authorised share capital (State currency)
f preceding mo	nth _			
e)	_		-	
f the month	_		<u> </u>	
	f preceding mo e)  f the month  f Shares  N/A	f preceding month  f the month  f Shares  N/A  Description  f preceding month	No. of preference shares  f preceding month  f the month  Mo. of other classes of shares  f preceding month  Proceding month  No. of other classes of shares  f preceding month  f preceding month	No. of preference Shares (State currency)  If preceding month  If the month  If Shares  No. of other classes Par value of shares (State currency)  If preceding month  If preceding month  No. of other classes Par value of shares (State currency)  If preceding month  If preceding month

Total authorised share capital at the end of the month (State currency): HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	576,566,055			
Increase/ (decrease) during the month				
Balance at close of the month	576,566,055			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options N/A (State currency)

Description of warrants	Currency of	Nominal value at close of preceding	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1.	nominal value	month	month	month		
	<del>-</del> -					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy)	(	)				
2.		,	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  3.	( 1 1	)				
	<del>-</del> -					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 4.	(	)	_			
( / / ) Stock code (if listed) Class of shares issuable						_
(Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
				rence shares) (Other class)	 N/A N/A	- - -

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	
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(Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	
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EGM approval date (if applicable) (dd/mm/yyyy)  3.	
(dd/mm/yyyy)( / / ) 3	
<u>3.</u>	
Stock code (if listed)	
Stock code (if listed)	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(idd/mm/yyyy)	
4.	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy)( / / )	
Total C. (Ordinary shares) (Preference shares) N/A	
(Other class) N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
I		
( / / )		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Oti	ner Movements in Is	ssueu Share Cap	ıtdı				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							ПОПЦП
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1								

For Main Board and GEM listed issuers

			101	Wall Do	ara c	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend At p	rice : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
8.	Consideration issue At p	rice: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			

N/A

		Fo	or Main B		d GEM listed issu	
	Type of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( /	)		
		Class of shares issuable (Note 1)	e			
10.	Other - At price : State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( /	)		_
		Total E.	(Ordinary			=
		(	Preference (Oth	shares er class		- -
To	otal <del>increase</del> / (decrease) in ordinary shares during the mon	th (i.e. Total of A to E):		(1)	N/A	
				(2)	N/A	
T	otal increase / (decrease) in preference shares during the m	onth (i.e. Total of A to E):			N/A	
T	otal increase / (decrease) in other classes of shares during t		N/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N	(ai	n B	hard	and	<b>GFM</b>	listed	issuer

Remarks (if any):
Submitted by: Mr. Chan Nap Kee, Joseph
Title: Chairman (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.